E-MAIL SUBCOMMITTEE REPORT TO THE ERC

14 SEPTEMBER 1999

- 1. While drafting the Ohio Electronic Records Policy, the Electronic Records Committee (ERC) became increasing aware of the need for more guidance on specific issues and technologies. Sub-committees were formed to address specific electronic records issues common to state agencies. The e-mail sub-committee was formed to create guidelines dealing with the retention and disposition of e-mail.
- **2.** The charge to the e-mail sub-committee was to:
 - examine several different e-mail retention guidelines and to adopt or create e-mail retention guidelines by consensus.
 - define the relationship between e-mail use policy and e-mail retention guidelines
 - provide implementation strategies for e-mail retention guidelines
 - provide specific examples for scheduling e-mail
- 3. Carol Volle, Butler County Records Manager, consented to act as chair of the e-mail sub-committee, Jane Wildermuth, Local Government Records Archivist at the State Archives, agreed to act as administrative coordinator for this sub-committee. A list of sub-committee members is attached.
- **4.** The e-mail sub-committee met four times in 1999.
 - January 19
 - February 4
 - March 4
 - April 27

Minutes of each meeting are attached. The sub-committee also used an alias e-mail configuration to communicate and review drafts of documents. The sub-committee wishes to thank Charlie Corbato for making this mechanism possible.

5. The e-mail sub-committee hereby submits the following guidelines [see Guidelines @ OhioERC's website] for the consideration and adoption by the Electronic Records Committee. General models for the retention of e-mail are included in the guidelines.